

9/10/2014

Recruit Holdings Co., Ltd. Notice Regarding Listing of Shares

Recruit Holdings Co., Ltd. (headquarters: Chiyoda-ku, Tokyo; President, Representative Director & CEO: Masumi Minegishi) hereby announces the approval by Tokyo Stock Exchange, Inc. (the "Tokyo Stock Exchange") of the listing of the shares of its common stock (the "shares") on the Tokyo Stock Exchange.

The scheduled date of the listing of the shares is October 16, 2014 (Thursday), on or after which date the shares will be available for trading on the Tokyo Stock Exchange.

Note:

This document is a press release prepared for the sole purpose of public announcement and is not prepared for the purpose of soliciting investment or engaging in any other similar activities thereto, whether within or outside Japan. In the event of making an investment in Japan, please carefully review the prospectus (including the amendments thereto) prepared by us and make an independent investment decision.

In addition, this press release is not an offer of securities for sale in the United States. The shares of our common stock have not been and will not be registered under the U.S. Securities Act of 1933, and may not be offered or sold in the United States without registration or exemption from such registration requirement. If any public offering of securities is made in the United States, it will be by means of a prospectus in English that shall be prepared in accordance with the U.S. Securities Act of 1933, that may be obtained from us or the selling shareholders and that will contain detailed information about us and our management, as well as our financial statements. The securities referred to above will not be publicly offered or sold in the United States.

【Inquiries】

<http://www.recruit-rgf.com/support/>